

<b>Code</b>	<b>LCG</b>
<b>Company name</b>	LICOGI 16 Joint Stock Company
<b>Date</b>	10/07/2021
<b>Subject</b>	Approved the record date to implement rights & pay stock dividend

**Content:**

The Board resolution dated October 07, 2021, the BOD of LICOGI 16 Joint Stock Company approved the following issues:

1. Approving to implement rights to buy shares to existing shareholders:
  - Record date: October 21, 2021
  - Offering price: VND10,000/share
  - Estimated offering volume: 50,000,000 shares
  - Exercise ratio: 115,248,172:50,000,000 (Those who own 01 share will receive 01 right, and with every 115,248,172 rights will be entitled to purchase 50,000,000 new shares.)
  - Rounding plan: The number of newly issued shares bought by each existing shareholder will be rounded down.
  - For example: At the record date, the shareholder A owns 101 shares. With performing ratio 115,248,172:50,000,000, the shareholder A will purchase:  $101 * 50,000,000 / 115,248,172 = 43.81$  shares. According to rounding policy, the shareholder A purchases 43 new shares.
  - How to deal with fractional shares and unsold shares: the fractional shares and unsold shares (if any) will be decided by the Board of Directors to distribute to other investors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the finish date of the offering.
  - Time for rights transference: from November 01, 2021 to November 17, 2021
  - The rights should be transferred only once.
  - Time for subscription and payment: from November 01, 2021 to November 22, 2021
  - Place to receive subscription:

- Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
  - Shareholders whose shares have not been deposited: at LICOGI 16 Joint Stock Company (Address: 24A Phan Dang Luu, ward 6, Binh Thanh District, Hochiminh).
- Bank for blocking depository money:
- Account holder: LICOGI 16 Joint Stock Company
  - Account number: 26091985224
  - Bank: TPbank – Ho Chi MinhDo branch.

2. Approving to pay stock dividend:

- Record date: October 21, 2021
- Expected issuance volume: 9,219,853 shares
- Issuance ratio: 8.00%
- Exercise ratio: 100:8 (Those who own 01 share will receive 01 right, and with every 100 rights will be received 08 new shares.)
- Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.
- For example: at the record date to pay stock dividend, shareholder A owns 101 shares. With 8% performing ratio, the shareholder A will receive:  $101 * 8/100 = 8.08$  shares. According to rounding policy, the shareholder A will receive 08 new shares and fractional shares of 0.08 will be cancelled.